

FINANCIAL STATEMENT

Assets (Describe all)

Cash on Hand and in Banks	\$
U.S. Government Securities	\$
Account, Loans and Notes Receivable	\$
Cash surrender Value of Life Insurance	\$
Value of Business Owned	\$
Other stocks and Bonds	\$
401K, IRA, SEP	\$
Real Estate - # ()	\$
Automobile - # ()	\$
Household Furnishings and Personal Effects	\$
Other Assets:	\$
Other Assets:	\$
Other Assets:	\$
Total Assets	\$

Liabilities (Describe all)

Notes Payable	\$
Liens on Real Estate - # (3)	\$
Other Liabilities (Itemize)	\$
Other Liabilities (Itemize)	\$
Other Liabilities (Itemize)	\$
Other Liabilities (Itemize)	\$
Total Liabilities	\$

Net Worth \$

Source of Income (Describe all)

Salary:	\$
Salary:	\$
Dividends and Interest:	\$
Bonus and Commissions:	\$
Real Estate Income:	\$
Other Income:	\$
Other Income:	\$
Total Income	\$

The undersigned certifies that this information was provided by him/her and is true and correct. The undersigned understands this information may be provided to a Seller of a business and its agents.

Signature(s): _____ Date: _____

Signature(s): _____ Date: _____

"The above set forth information has been secured directly from the above named individual. Sunbelt Business Brokers has done no due diligence or investigation on the information and in no way guarantees the accuracy of such information, nor does it warrant any assumptions as true and correct."